

## FOREIGN INVESTORS INCREASED THEIR PURCHASES OF SBT STOCKS, FOCUSING ON ESG CRITERIA



On July 25, 2024, Legendary Venture Fund 1 (Legendary), an investment fund based in Singapore, has completed the purchase of 60,800,000 SBT shares, equivalent to a 8.21% stake in the company, increasing the total ownership to 116,310,033 shares, equivalent to a 15.71% stake. Before the transaction, the fund owned more than 55.5 million shares, corresponding to a 7.5% voting stake.



*Foreign shareholders continue to increase their holdings of SBT shares of Thanh Thanh Cong - Bien Hoa JSC (TTC AgriS, HOSE: SBT), aiming to enhance strategic cooperation with TTC AgriS, focusing on the implementation of 'green' business strategies and sustainable development.*

### ➤ SBT attracts foreign capital thanks to their sustainable development strategy

The Legendary Fund seeks for investment opportunities in potential companies in the Asia region through assessing the intrinsic value and sustainable development strategy of the enterprise. The fund prioritizes investing in large cap listed companies with sustainable business growth, particularly focusing on companies with development strategies that emphasize Environmental, Social, and Governance (ESG) factors. The Legendary Fund has a long period of cooperation, negotiating, and evaluating TTC AgriS before making the decision to increase the fund's ownership of SBT shares.



The stock market has recently witnessed a strong trend of net selling by foreign investors. As of July 4th, 2024, foreign investors have had 20 consecutive net selling sessions, with a total net selling value of over 52 trillion VND (2 billion USD) since the beginning of the year. In the first half of 2024, the net selling by foreign investors was 2.26 times that of the entire year 2023 and approximately 87% of the record net selling value set in 2021.

Contrary to this trend, foreign investors have continuously increased their holdings of SBT shares. According to statistics, as of July 23rd, the ownership ratio of foreign investors in SBT has continuously recorded growth, reaching 21%, an increase of 73% compared to the beginning of the year. SBT is also frequently among the top stocks that attract foreign investors the most, along with MWG, PVS, MBB, and HPG. This shows that the trend of foreign capital is now more cautious and selective, focusing on the group of stocks with sustainable development and ESG standards.

SBT shares have also recently been recommended by FPT Securities Company, with the expectation that the short-term price channel will expand, bringing an expected return of 24%.

### ➤ The trust fund shareholders support the new strategy and new energy of TTC AgriS

Regarding the foreign investors' continuous increase their ownership of SBT, Ms. Đặng Huỳnh Úc My, the new Chairman of TTC AgriS, shared: "With the current global economic trend, TTC AgriS always welcome foreign investors, who share the same vision and business strategy, especially those with experience in the ESG. We believe that the partnership with foreign investors will help TTC AgriS expand its operations and enhance its competitive capacity in the international market. This is also an important step that marks our commitment to providing sustainable value to our Shareholders and making a positive contribution to the development of the Vietnamese agricultural sector."



*New Chairman of the Board of Directors, Ms. Đặng Huỳnh Úc My, continuously establishes strategic relationships for TTC AgriS on governance and "green" capital, aiming for 60 trillion VND by 2030*





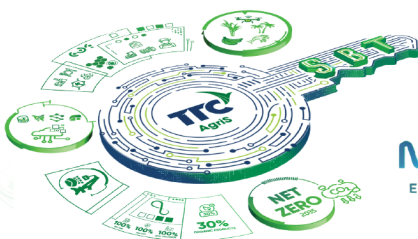
TTC AgriS has always been one of the pioneering enterprises in Vietnam in standardizing and enhancing its corporate governance system for sustainable development targets, applying ESG standards to all management - production - business activities. Throughout more than half a century of operation, the "green" business strategy and sustainable development have always been the company's "guiding principle". This is considered a company's competitive advantage, attracting "green" capital from foreign investors when seeking for investment opportunities in Vietnam.

The collaboration between TTC AgriS and a foreign investor who shares the same vision, business strategy, and experience in the ESG, is also part of the leadership's development strategy. This partnership aims to enhance TTC AgriS's position, help the company expand its operations, and improve its competitiveness in the international market.

TTC AgriS has recently received high recognition from reputable organizations for its corporate governance activities, including: Top 20 Listed Companies in the VNSI20 - HOSE Sustainable Development Index, Top 10 Best Corporate Governance Companies of 2023 - Large Capitalization Group - HOSE, Top 10 Sustainable Green Economic Development Enterprises. Top 5 Boards of Directors of the Year - VIOD. On June 25, 2024, TTC AgriS was honored by the world-renowned magazine Fortune (USA) in the Fortune 500 Southeast Asia 2024 list.



*TTC AgriS has been honored in the list of the 500 most profitable companies in Southeast Asia - Fortune 500 Southeast Asia 2024, announced for the first time by Fortune Magazine*



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